

Code **CMG**
Company name CMC Corporation
Date 08/26/2021
Subject Report on using capital from the offering
Content:

CMC Corporation reports the plan for the use of capital from the offering with details as follows:

1. Information on stock:

- Stock name: CMC Corporation
- Stock type: common share
- Par value: VND10,000/share
- Issuance volume: 25,000,000 shares
- Total mobilized capital: VND850,000,000,000; Of which total mobilized capital for the project: VND300,000,000,000
- Ending date: August 22, 2019

2. Plan for using capital from the offering:

a. Plan to use capital as announced:

- According to the Board No.25 dated July 08, 2019 regarding the approval of the stock private placement plan:

Total proceeds from the offering (estimated) VND750,000,000,000 will be used for the following purposes:

- To invest in member companies (current and/or new): VND450,000,000,000;
- To invest in technical infrastructure: VND300,000,000,000.

- According to the Board No.37 dated August 22, 2019 regarding the approval of the result of stock private placement:

Total net proceeds from the offering: VND844,558,000,000

Thus, total proceeds from the offering is different from the announced plan of the Board No. 25 dated July 08, 2019 is VND94,558,00,000.

b. Progress of the use of capital (from March 31, 2021 to August 22, 2021):

No.	Content	According to the announced plan of the Board No.25 dated July 08, 2019	Accumulated used amount until March 31, 2021	Amount used (from March 31, 2021 to August 22, 2021)	Accumulated amount used until August 22, 2021
1	To invest in member companies	450,000,000,000	130,000,000,000	-	130,000,000,000
1.1	To establish, contribute capital in new company (CMC Da Nang)	200,000,000,000	100,000,000,000	-	100,000,000,000
1.2	To increase charter capital in member companies	250,000,000,000	30,000,000,000	-	30,000,000,000
2	To invest in technical infrastructure	300,000,000,000	83,035,574,860	2,243,921,932	85,279,496,792
	Total	750,000,000,000	213,035,574,860	2,243,921,932	215,279,496,792

c. Changes (if any): none

d. Reason for changes (if any): none.