

**Code** SAM  
**Company name** SAM Holdings Corporation  
**Date** 08/25/2021  
**Subject** Report on the use of capital of bonds

**Content:**

SAM Holdings Corporation (SAM) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.26 dated August 21, 2020 regarding the approval of the private placement plan in 2021:

- Total mobilized capital from the bond issuance (at par value) and the issue volume by each bond code: 3,000 bonds
- Purpose for capital use: to supplement its working capital.

2. Progress of Capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
<b>A. For the credit institution, securities</b>			
1	To increase capital at level 2		
	+ Loan activity		
	+ Investment activity		
	+ Other business activities in accordance with specialized laws		
2	To increase other capital scale		

	+ Loan activity		
	+ Investment activity		
	+ Other business activities in accordance with specialized laws		
<b>B. For other businesses</b>			
1	To supplement capital for investment and business activities	300,000,000,000	300,000,000,000
	<b>Total</b>	<b>300,000,000,000</b>	<b>300,000,000,000</b>

2.3 For the purpose of using capital from the green bond issuance in the local market: none.