

**Code****Company name** Viet Dragon Securities Corporation (VDSC)**Date** 08/20/2021**Subject** Plan for issuing bonds in 2021**Content:**

On August 20, 2021, the Board of Directors of Viet Nam Joint Stock Commercial Bank for Industry and Trade approved the plan for issuing bonds in several batches in 2021 as follows:

Issuer:	Viet Dragon Securities Corporation (VDSC)
Bond type:	non-convertible, unsecured bond, no warrants
Bond name:	Bond of Viet Dragon Securities Corporation
Par value:	VND1,000,000/bond
Bond term:	01 year and 02 years from the issue date of each issue batch
Total offering volume:	1,500,000 bonds
Total offering value:	VND1,500 billion Of which: - 01-year term: VND1,000 billion; - 02-year term: VND500 billion.
Offering price:	100% par value
Bond form:	book-entry
Objects:	Professional investors under Securities Law
Issue time:	in several batches in 2021

**Including:**

Bond code	Estimated issue date (* (dd/mm/yyyy)	Issue value	Bond term
VDSH2122008	from 01/09/2021	300 billion dongs	01 year
VDSH2122009	from 01/10/2021	400 billion dongs	01 year
VDSH2122010	from 01/11/2021	300 billion dongs	01 year
VDSH2123001	from 01/09/2021	500 billion dongs	02 years

Total	1,500 billion dongs	
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*(\*) the issue dates can be changed.*