

Code	IBC
Company name	Apax Holdings Joint Stock Company
Date	08/20/2021
Subject	Report on results of bond conversion

Content:

Apax Holdings Joint Stock Company announces the results of bond conversion as follows:

I. Information on the converted bonds:

1. Issuer: Apax Holdings Joint Stock Company
2. Bond type: convertible bond
3. Par value: VND1,000,000,000/bond
4. Total issue value: VND207,000,000,000.
5. Bond for: book-entry
6. Issue date: June 11, 2018
7. Due date: June 11, 2023
8. Settlement date: June 11, 2018
9. Total issue volume: 207 bonds
10. Total issue value: VND207,000,000,000.
11. Total converted value: VND103,000,000,000.
12. Outstanding value: VND104,000,000,000.
13. Interest rate: 5%/year
14. Bond term: 05 years

II. Results of bond conversion on August 19, 2021:

1. Name of converted bond: ApaxHoldings_TPCD_2018
2. Number of converted bonds: 31 bonds
3. Value of converted bonds (at par value): VND31,000,000,000
4. Conversion ratio: 1:50,352.47 (01 bond will be converted to 50,352.47 shares)
5. Conversion date: August 19, 2021
6. Record date for conversion: August 17, 2021
7. Record date for bond interest payment (nearest): June 11, 2021

8. Name of stock converted from bond: Stock of Apax Holdings Joint Stock Company
9. Stock code: IBC
10. Stock type: common stock, freely transferable
11. Par value: VND10,000
12. Number of converted shares: 1,560,926 shares
13. Value of converted shares: VND15,609,260,000.
14. The total number of converted bonds accounts for 29.8% of the outstanding bonds (104 bonds).