

Name of warrant KDH/5M/SSI/C/EU/Cash-11
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:

Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
I. Information on warrant:
1. Information on warrant
Name of warrant: Warrant KDH/5M/SSI/C/EU/Cash-11
security: KDH
Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: January 19, 2022
Conversion ratio: 2:1
Exercise price (exercise index): 44,000 VND
Value of collateral: 11,375,000,000 VND
Quantity of warrants registered for offering: 6,500,000 warrants
2. Information on the offering:
Start date of offering: August 19, 2021
End date of distribution: August 19, 2021
Time of subscription: from 08:00, August 19, 2021 to 10:00, August 19, 2021
Payment date for warrant purchase: August 19, 2021
End date of warrant transfer: August 19, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,500	6,500,000	931,200	931,200	72	72		14.326%
- Local investors	3,500	6,500,000	931,200	931,200	72	72		14.326%
- Foreign investors								
2. Institutional investors, of which:	3,500	6,500,000	0	0	0	0		0.000%
- Local investors	3,500	6,500,000	0	0	0	0		0.000%
- Foreign investors								
Total		6,500,000	931,200	931,200	72	72	5,568,800	14.326%

III. Summary of results

1. Quantity of distributed warrants: 931,200 warrants, accounting for 14.3262% of the offered warrants.
2. Total proceeds of the sale of warrants: 3,259,200,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 3,259,200,000 VND