

No: 24/2021/DGW-TGD

HCMC, August 20th, 2021Regarding: Result Explanation for
Audited Interim Separate Financial
Statements 2021

To:

- **The State Securities Commission**
- **Ho Chi Minh Stock Exchange**

According to our Business Performance in the first 6 months of 2021 of the Separate financial statements dated August 20th, 2021, the Company would like to clarify the changes as below:

Indicators	6m2021 (VND)	6m2020 (VND)	Up/Down (%)
Net revenue	9,185,327,260,786	4,876,851,581,726	+88%
Profit after tax	231,627,169,543	95,541,232,625	+142%

Reasons:

- In the first 6 months of 2021, net revenue reached VND 9,186bn, increasing 88% YoY. Profit after tax reached VND 232bn, advancing 142% YoY. This growth comes entirely from core business activities:

- **Laptops and tablets:** thanks to the growth from all current brands, especially the contribution of two new brands, Apple and Huawei, net revenue boosted 45% over the same period.
- **Mobile phones:** up 118% YoY thanks to the maintenance of Xiaomi's market share and the contribution from Iphone series.
- **Office equipment:** recording an impressive growth of 125% YoY thanks to the diversification of IoT products from Xiaomi, Huawei and Apple to accommodate many customer segments. Revenue from these products is increasing and becoming the main growth driver of Office Equipment in the future.
- **Consumer goods:** up 31% thanks to the contribution of Regenflex osteoarthritis products and Nestlé nutritional milk. Although health care products are strongly affected by social distancing measures, consumer goods products for daily life still recorded a positive sign.

Sincerely.

DIGIWORLD CORPORATION

General Director



Doan Hong Viet