

Code	SSI
Company name	SSI Securities Corporation
Date	08/18/2021
Subject	The record date for issuing shares

Content:

On August 17, 2021, HOSE issued Announcement No.1495/TB-SGDHCM regarding the record date of SSI Securities Corporation (SSI) as follows:

1. Listed firm: SSI Securities Corporation
2. Stock code: SSI
3. Par value: VND10,000
4. Ex-right date: September 08, 2021
5. Record date: September 09, 2021
6. Purpose: to issue shares to raise capital from the owner's equity and offer shares to the existing shareholders.
7. Detailed information:

a. To issue shares to raise capital from the owner's equity

- Estimated issue volume: 219,101,701 shares
- Exercise ratio: 6:2
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.

For example, if shareholder A owns 200 shares at the record date, he will receive 66.6 new shares. However, after rounded down, the real number of shares he receives is 66 shares. The fractional part (0.6 share) will be cancelled.

- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at SSI Securities Corporation.

b. To offer shares to the existing shareholders

- Expected issue volume: 109,550,851 shares

- Issue price: VND10,000/share
- Exercise ratio: 6:1 (Those who own 01 share will receive 01 right, and with every 06 rights will be entitled to buy 01 share)
- Regulation on rights transfer:
 - + Time for rights transfer: from September 17, 2021 to September 30, 2021
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from September 17, 2021 to October 07, 2021
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the depository members where open depository accounts.
 - + Shareholders whose shares have not been deposited: at SSI Securities Corporation.
- Bank for blocking depository money:
 - + Account holder: SSI Securities Corporation
 - + Account number: 22210004224012
 - + Bank: BIDV - Thanh Xuan Branch.