

Warrant name: FPT/VCSC/M/Au/T/A3  
Company name Viet Capital Securities Joint Stock Company  
Subject Announcement of adjustment of covered warrants

Content:

Viet Capital Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	Viet Capital Securities Joint Stock Company
Warrant code:	CFPT2102
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	January 10, 2022
Adjustment date:	August 16, 2021
Reason:	FPT Corporation makes the cash dividend payment

Old exercise price	(1)	90,000 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	95,000.00 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	94,000.00 VND
New exercise price	(5) = (1) x [(4)/(3)]	89,053. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	4.9474 : 1